



CIC BANQUE DE VIZILLE AND BFCM SEAL A PARTNERSHIP FOR A STAKE IN AGTA RECORD AG

CIC Banque de Vizille and the Banque Fédérative du Crédit Mutuel (BFCM) are taking a large stake in AGTA RECORD AG (Switzerland), European leader in the field of automatic doors, listed on the Euronext Paris. They have purchased 15% of the capital, which is equivalent to 1,986,895 shares at the price of €16.80 per share.

This €33.4 million transaction increases the stake held by CIC Banque de Vizille and BFCM in the AGTA RECORD AG group to 17.04%. This will secure its future development by endowing it with solid financial partners able to strengthen its independence.

AGTA RECORD AG, a European leader on the market for automatic doors

Created in 1953, the AGTA RECORD AG group (Fehraltorf – Switzerland) has today become the European leader in automatic doors for pedestrian use.

Active throughout the manufacturing and distribution process (design, production, marketing, installation and maintenance), AGTA RECORD operates directly in over 40 countries via its subsidiaries. It has over 1,000 employees.

Through its technological and commercial know-how, AGTA RECORD has imposed itself as one of the major players on the European market for automatic pedestrian and industrial doors.

In 2005, AGTA RECORD AG generated a consolidated turnover of €142.5 million.

CIC Banque de Vizille: dedicated to supporting the development of small-to-medium sized family businesses

This investment is a perfect example of the strategy followed for 20 years by CIC Banque de Vizille which is designed to support family-owned groups in their development through a selective approach, "tailored" solutions and a lasting commitment (medium and long term).

Majority shareholder Mr H.H. Bunzl was keen to reorganise his assets while retaining the independence of the company that he founded. CIC Banque de Vizille and BFCM are embarking on an investment in AGTA RECORD which should last a minimum of 5 years and which is supported by profitable growth drivers.

From investment operations (venture capital, quoted/unquoted investment capital, LBO) to consulting (stock exchange transactions, mergers/acquisitions), CIC Banque de Vizille,

an investment bank within the CM-CIC group and subsidiary of Lyonnaise de Banque, has a unique and vital role through its proximity for all major economic players and family-owned concerns. Beyond its own resources (equity of €467.2 million), it has recourse, where required, to financial backing from the CM-CIC group to seize every opportunity that presents itself.

A shareholders' agreement, which constitutes a partnership, was signed between Mr H.H. Bunzl, CIC Banque de Vizille and BFCM on 21st July 2006 and was submitted to the AMF. Furthermore, the DGCCRF (French Directorate General for Competition, Consumer Affairs and Fraud Prevention) did not issue any opposition to this transaction. Finally, pursuant to the regulations in force, the following statement of intent was made:

- CIC Banque de Vizille and BFCM do not intend to take control of the company, nor do they intend, as it stands, to increase their stake,
- A representative of CIC Banque de Vizille shall be appointed to the Board of Directors of AGTA RECORD.

agta record is listed on **Eurolist by Euronext Paris – foreign stocks**

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