



## 1st half 2005 results

### Consolidated income statement (1st January – 30th June)

In million €	2005 IFRS	2004 IFRS	2004 Former standards
Turnover	<b>65.66</b>	63.72	63.13
Current operating income	<b>7.70</b>	6.93	6.39
Operating income	<b>5.36</b>	4.81	4.72
<b>Net result</b>	<b>3.90</b>	3.50	3.19

In a market which fell by 3/4% in Europe and grew by 8% in the USA, **agta record** posted a 3% increase in turnover and an 11.3% increase in operating income. In IFRS standards, this represents 8.2% of turnover, compared with 7.6% on 30<sup>th</sup> June 2004.

The Group has gained market share once again. The maintenance activity showed a strong increase of 11.3% and amounts to 29% of total turnover.

As at 30th June, order backlog had risen by 7.3%.

Shareholders' equity stood at €74.4M, with cash representing €19.7M and financial liabilities accounting for €8.9M.

### 2005 prospects

**agta record** forecasts organic turnover growth of 2 to 3% in 2005

**agta record's** activity is highly seasonal, with the second half traditionally witnessing better performances than the first; according to economic trends in the second half, the operating income should increase by between 8 and 10%.

The 2006 priorities for the **agta record** group are US expansion, the launch of its activity in China and again, maintenance growth in Europe.

### About agta record

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

**agta record** is listed on **Eurolist by Euronext Paris – foreign stocks**

ISIN: CH0008853209



[www.agta-record.com](http://www.agta-record.com)



Allmendstrasse 24  
CH – 8320 Fehraltorf

Hubert JOUFFROY  
Chairman of the Board of Directors  
[agta@record.ch](mailto:agta@record.ch)

#### CONTACTS



Les Bureaux de Chalin  
20, Chemin Louis Chirpaz  
69130 Ecully  
Internet: <http://www.actus.fr>  
Amalia NAVEIRA / Analysts' Relations / Investors  
[anaveira@actus.fr](mailto:anaveira@actus.fr)  
Marie-Claude TRIQUET / Media Relations  
[mctriquet@actus.fr](mailto:mctriquet@actus.fr)