



**A further strategic acquisition and strong growth
during the first half year
enable us to revise the annual forecasts in an upward direction:**

- **Turnover of €190m: + 15%**
- **Operating income: + 15 to 20%**

Consolidated half year income statement

In million €	30.06.2007	30.06.2006	Change
Turnover	89.28	73.58	+ 21.3%
Personnel cost	39.16	32.78	+ 19.5%
Structure cost	12.62	11.43	+ 10.4%
EBITA	9.09	6.01	+ 51.3%
Net result	6.55	4.04	+ 62.2%

The strong increase of the operating income was generated by improved results in the UK, the recovery of the French subsidiaries, the good performance of record industry, the consolidation of PACA in the first half year 2007, the successful integration of Great Lakes in the USA and the growth in volumes.

The balance sheet remains sound with shareholders' equity at €94.6m, cash at €15.9m and liabilities at €8.1m.

Acquisition of the company BLASI GmbH

In August, agta record finalized the acquisition of the company BLASI GmbH which will be consolidated from the 1st August 2007. This German company, European leader in the field of sophisticated automatic revolving doors and special products, is expected to generate a turnover of €13m in 2007. From 2008 this acquisition will have a positive impact on the group result.

With this acquisition, agta record controls the entire product range of automatic doors. The Group's distribution network should generate an annual growth of 15 to 20% for BLASI GmbH.

In 2008, provided that the international economic context remains stable, agta record's turnover could exceed €200m.

The half year results of the agta record Group will be presented on 6th September 2007 at 11:30am in Park Hyatt Hotel, 5, rue de la Paix, Paris 2nd arrondissement.

About agta record

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

agta record is listed on **Eurolist by Euronext Paris – foreign stocks**



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www.agta-record.com/shareholder

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