



2005 income in line with forecasts

Promising outlook for 2006

Consolidated financial statements (IFRS standards)

In million €	2005	2004	Variation
Turnover	142.13	135.53	+ 4.9 %
EBITDA	19.76	18.32	+ 7.8 %
EBIT	14.95	13.58	+ 10.1 %
Net result	11.37	9.86	+ 15.4 %

Over the year as a whole, the group posted growth of 4.9 % in its turnover, which is a slight improvement on the forecasts. Maintenance activity rose by 12.7 % to € 39.7 million and represents 28 % of total turnover.

At the end of the financial year, order backlog showed a 16.1 % increase to € 17.3 million.

The increase in the EBIT (+10.1 %) is in the upper range of the announced bracket (+ 8 to 10 %).

At 31st December 2005, shareholders' equity was established at € 83.3 million, cash and cash equivalents at € 24.6 M€ and financial debts at € 8.3 million

Dividend 2005

At the Annual General Meeting, which will take place on 28th June 2006, the Board of Directors will propose payment of a dividend of 0.44 Swiss francs (CHF) per share rising by 26 %.

Turnover from the 1st quarter and outlook for 2006

During the 1st quarter, agta record generated a turnover of € 34.8 million (by comparison with € 29.7 million in 2005), an increase of 17.4 %. The impact of the perimeter change is estimated at € 1.8 million for the period.

This performance will back agta record in the realisation of its objectives for 2006. For the financial year, turnover is expected to rise organically from 5 to 7 % and EBIT from 7 to 8 %.

Moreover, the group acquired the company ADS, a KMS distributor in the USA. Based in Indianapolis, ADS generated turnover in 2005 of \$ 1.2 million. Agta record has also just signed an agreement protocol for the acquisition of the company PACA Ascenseurs Services which is expected to generate turnover in 2006 of € 8.5 million.

About agta record

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

agta record is listed on **Eurolist by Euronext Paris – foreign stocks**



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