



2007 turnover: +19,5% to 196,4 M€ Forecasts greatly exceeded

Consolidated turnover (1st January – 31st December)

In million euros	2007	2006	Variation
Turnover	196,4	164,4	+ 19,5%
Turnover at same scope of consolidation	180,1	164,4	+ 9,6%
Turnover at same scope of consolidation and at constant exchange rates	182,2	164,4	+ 10,9%

The operational targets announced at the start of the fiscal year (+ 9 to 10%), which were scaled up in September to 190 M€ (+ 15%), have been significantly exceeded. Turnover in 2007 showed growth of 19.5% to 196.4 M€. Over the period maintenance represents 64.6 M€ (+ 32.7%), being 32.9% of consolidated turnover. Order intake remained sustained in the fourth quarter, up by 19.4%, of which +12.1% is organic, representing performance greater than that achieved in the first nine months.

The strongest growth in turnover is recorded in the USA (+ 45%), the United Kingdom (+ 26%), and by PACA ASCENSEURS SERVICE (+ 50.7% organic growth).

The more recent subsidiaries (Spain, Hungary, Poland, Slovenia, and China) present annual growth rates between 17 and 104%. France (excluding elevators), which represents close to a third of Group sales, is up by 13%. The profit margins are in line with the forecasts, and despite the fall in the dollar, the exchange rate impact is positive, as the Swiss franc has likewise fallen against the euro.

The forecast for current operational results (+ 15 to 20% announced) will accordingly be achieved as a minimum.

For 2008, while it is true that the Group is not yet experiencing any indications of a slow-down, the economic environment is possibly less favourable. Nevertheless, the continuing gains in market share in the USA and the United Kingdom, the successful integration of BLASI, and the strong development to be expected in automatic revolving doors, as well as the first effects of sourcing and delocalisation in China, are other positive points which should allow the **agta record** Group to continue to develop. The Group should also benefit from the positive effects from the elevator maintenance sector, and a high level of order backlog as at 1st January 2008 (+ 45%)

Thanks to all these favourable factors, the Group is forecasting growth in sales of 8 to 10% for 2008.

With regard to the shareholders, and taking account of current share price levels, the signatories to the shareholder agreement of 21st July 2006 (AMF206C1580) are reserving themselves the possibility of carrying out share acquisitions in order to strengthen their holdings in the capital of **agta record** once the authorisations stipulated in the agreement have been obtained.

Next press release: Annual results 2007, 16th April 2008 (after stock exchange hours)

Next reunion: Presentation of the annual accounts 2007, 17th April 2008 at 5:30pm in Park Hyatt Hotel – 5, rue de la Paix, Paris 2^{ème}

About agta record

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

agta record is listed on **Euronext Paris – foreign stocks**

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www.agta-record.com/shareholder