



A share purchase agreement was signed on the 6<sup>th</sup> of June 2006 between CIC Banque de Vizille and Banque Fédérative du Crédit Mutuel (BFCM) with Mr. Helmut Heinz Bunzl, majority shareholder of the company AGTA RECORD AG (quoted on Eurolist, code CH0008853209), enabling them to increase their total share in the capital of the Company from 2.04 % to 17.04 %.

The execution of the transfer shall be subject to the following conditions:

- the signing of a Shareholders' Agreement between the Parties,
- the approval of the operation by the administrative authorities under the merger control laws in force.

The transfer shall be completed by the 31<sup>st</sup> of July 2006 at the latest and shall then be the subject matter of a statement made to this effect.

Also, the AMF has taken due notice of the fact that certain terms and conditions of the Shareholders' Agreement, and particularly in article 5, will have to be amended from the date of the signing of the transfer with a view to taking into account Mr. Helmut Heinz Bunzl's unilateral obligation, in the event of the Company's going public, to safeguard the minority shareholders' interests in the case of a change of control of the Company. In this Agreement, which shall be made public, it is stipulated that in case a majority transfer were decided upon by the initiative of the Parties, the buyer whose offer is accepted shall publicly propose the possibility to acquire their shares by way of an offer to the public.

Furthermore, a proposal of amendment of the Articles of Association of the AGTA RECORD AG company shall be submitted to the General Meeting of Shareholders which will take place on the 28<sup>th</sup> of June 2006, with a view to having a provision included in the Articles of Association providing that the legal consequences resulting from the listing of the company shares on Euronext of Paris Exchange be appreciated on the basis of the French Stock Exchange laws applicable to foreign companies.

CIC Banque de Vizille, along with Banque Fédérative du Crédit Mutuel, feels that this investment perfectly fits into its strategy, which is to accompany family-held firms by employing its capital of nearly 450 million € to create a global portfolio of investments.

With the admission of these investors into the share register (total stake in AGTA RECORD AG of 33.4 million €), Mr. Helmut Heinz Bunzl has secured a reliable financial partner at his side. Due to this favourable engagement, the AGTA RECORD group, European leader in the field of automatic doors (consolidated sales of 142.5 million € in 2005) will be able to guarantee the Company's independence today and in the future.



## **About agta record**

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

**agta record** is listed on **Eurolist by Euronext Paris – foreign stocks**



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[www.agta-record.com](http://www.agta-record.com)

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## **Contacts :**

agta record

Hubert Jouffroy / Chairman of the Board of Directors

Actus Lyon

Amalia Naveira – Analysts' Relations / Investors - Tél : + 33 (0)4 72 18 04 92 - [anaveira@actus.fr](mailto:anaveira@actus.fr)

Marie-Claude Triquet – Media Relations – Tél : + 33 (0)4 72 18 04 93 – [mctriquet@actus.fr](mailto:mctriquet@actus.fr)