



First half 2010
Slight recovery of the market situation
Results impacted by foreign exchange losses

Rebound in the second half

Consolidated interim financial statements (1st January – 30th June)

In € million	30.06.2010	%	30.06.2009	%
Sales	106.0	100	106.6	100
Work in progress	1.2		1.0	
Revenue from sales and services	107.2		107.6	
Gross profit	74.2	70.0	75.5	70.8
Personnel costs	49.9	47.1	49.2	46.2
Structure costs	18.6	17.6	18.5	17.3
EBITA	6.4	6.0	8.5	8.0
Amortisation of intangible assets	1.3		1.3	
EBIT	5.1	4.8	7.2	6.8
Financial results	-1.2		0.9	
Net profit	3.1	3.0	6.1	5.7

Sales declined less than expected, even though unfavourable weather conditions in the first two months of the year delayed installations.

Gross margin shows a slight decline by percentage and reflects the expected decrease in sales prices in countries like France and United Kingdom.

The personnel and structure costs are in line with order intake, which increased by 2%.

The massive upward trend of the Swiss franc in the last two months generates foreign exchange losses on internal group receivables and affects the financial result with 1.2 Mio. €. The major part of these losses is unrealized.

Net cash is positive and adds up to 6.8 Mio. € after payment of an earn out of 5.3 Mio. € and dividends of 5.8 Mio. €.

In view of the rebound in order intake during the previous months, the Group expects an increase in sales by 0/+2% in 2010. Unless a stronger decline of the euro should occur, the result of the second half should be in line with the one realized in 2009.

Messrs.

Hubert Jouffroy, Chairman - tel.: 00 33 (0)6 07 44 56 12

and Stefan Riva – CEO – tel.: 00 41 44 954 92 89

will be available to answer your questions on Friday, 3rd September

Interim financial report

agta record's financial report, 1st semester 2010, is available on the following websites:

www.agta-record.com/shareholder and www.actusnews.com

Next press release: Turnover for the 3rd quarter, 28 October 2010 (after trading)

About agta record

Ranking among the top players on the European market in automatic pedestrian doors, **agta record** calls on its integrated technological and commercial know-how. The group's extensive expertise covers the design, production, marketing, installation and maintenance of a large range of automatic doors.

Based in Switzerland, **agta record** is present in 40 countries throughout the world through its subsidiaries.

agta record is listed on **Euronext Paris – foreign stocks ISIN: CH0008853209**
www.agta-record.com/shareholder